

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MMG Limited
Date Submitted	4 March 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1208</u> Descrip	tion: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u> </u>	
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	_Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding r	nonth			
Increase/(decrease)					
Balance at close of the	e month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : N/A

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,289,607,889	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	5,289,607,889	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares		F : 1	G 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. 2004 Share</u>						
Option Scheme						
(28/05/2004)						
Ordinary Shares	NIL	NIL	NIL	NIL	NIL	3,600,000
(Note 1)						
2. 2013 Share						
Option Scheme						
(26/03/2013)						
Ordinary Shares	NIL	NIL	NIL	NIL	NIL	153,842,722
(Note 1)	INIL		MIL	INIL		155,0+2,722
(note 1)						
3. N/A						
<u>3. IV/A</u>						
·						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	NIL	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f	· · ·		
options (State currenc				NIL		
· ·	-		·			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pre	minal value at close of cceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	· · _					
EGM approval date (if applicable)		``				
(dd/mm/yyyy) 2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
	·					
( / / ) Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Tota	1 B. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(	Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			_			
Subscription price EGM approval date			-			
(if applicable)	,					
(dd/mm/yyyy)) 2. N/A	(	/ / )	_			
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>	`					
Stock code (if listed) Class of shares						_
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)		\ \				
(dd/mm/yyyy) 4. N/A	( / /	)				
Stock code (if listed)		<u> </u>				
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	Total C. (Ordinar	w charge)	N/A	
			(Preferenc	ce shares)	N/A	
			(Oth	her class)	N/A	

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. N/A		
5. <u>IVA</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	n Issued Share Ca	<u>арнаі</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable	N/A			
1.	Rights issue		ate	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			·	EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable_	N/A			
		Sta	ate	( <i>Note 1</i> ) Issue and allotment	( / /	)		
2.	Open offer		irrency	date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		_
				Class of shares issuable_( <i>Note 1</i> )	N/A			
3.	Placing	At price : Sta	ate	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable_( <i>Note 1</i> )	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

shares of issuer issued during the month pursuant thereto		and GEM listed	oard	or Main B	F		
S. Scrip dividend       At price : $\frac{State}{currency}$ Issue and allotment (///)         S. Scrip dividend       At price : $\frac{State}{currency}$ Issue and allotment (///)         G. Repurchase of shares       N/A         G. Repurchase of shares       Class of shares         Marcol       Class of shares         N/A       redeemed (Note 1)         Redemption of shares       Class of shares         Redemption date:       (//)         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       (//)         (dd/mm/yyyy)       EGM approval date:         Suce       At price:       State         Issue and allotment       (//)         EGM approval date:       (//)         EGM approval date:       (//)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	shares of issuer issued during the month pursuant				Type of Issue	
S. Scrip dividend       At price :       State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ S. Scrip dividend       At price :       State currency       Issue and allotment (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ Issue and allotment (dd/mm/yyyy) $(///)$ 6. Repurchase of shares       Class of shares       N/A repurchased (Note 1)         6. Repurchase of shares       Class of shares       N/A redemption date : (///)         7. Redemption of shares       Class of shares       N/A redeemption date : (///)         7. Redemption of shares       Class of shares       N/A redeemption date : (///)         8. Consideration issue       At price :       State currency       Issue and allotment (Note 1)         8. Consideration issue       At price :       State currency       Issue and allotment (d/mm/yyyy) $(///)$				N/A			
3. Schp dividend       At price : currency       date : (dd/mm/yyyy)       (Use of the second sec				IN/A			
(dd/mm/yyyy)         6. Repurchase of shares         Marcine         Shares         Class of shares         Marcine         Class of shares         Marcine         Class of shares         Marcine         Class of shares         Marcine         Class of shares         N/A         Class of shares issuable         (dd/mm/yyyy)         EGM approval date:         (/// // )         EGM approval date:         (/// / )         EGM approval date:         (/// / )         EGM approval date:         (/// / )         EGM approval date:         (/// )         EGM approval date:			)	( / /		Scrip dividend	5.
6. Repurchase of shares       repurchase (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / )       EGM approval date: ( / / )         (dd/mm/yyyy)       Class of shares         7. Redemption of shares       N/A redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / )       EGM approval date: ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : State currency         Issue       Issue and allotment date : ( / / )         EGM approval date: ( / / )       EGM approval date: ( / / )			)	( / /	EGM approval date: (dd/mm/yyyy)		
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / )       EGM approval date: ( / / )         (dd/mm/yyyy)       Class of shares         7. Redemption of shares       N/A redeemed (Note 1)         7. Redemption of shares       Class of shares         8. Consideration issue       At price : State currency         6. Consideration issue       At price : State currency         Issue and allotment date : ( / / )         EGM approval date: ( / / )							
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Class of shares       N/A         redeemed (Note 1)       Redemption date :         Redemption of shares       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (Note 1)       Issue and allotment date : ( / / )         8. Consideration issue       State currency         EGM approval date:       ( / / )         EGM approval date:       ( / / )				N/A			
$(dd/mm/yyyy) \qquad ( \  \  \  \  \  \  \  \  \  \  \  \  \$			)	( / /		Repurchase of shares	6.
7. Redemption of shares       Redemption date : $(///)$ 7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$			)	( / /			
7. Redemption of shares       Redemption date : $( / / )$ 7. Redemption of shares       Redemption date : $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ 8. Consideration issue       At price : State currency         Issue and allotment issue       Issue and allotment ( / / )         EGM approval date: $( / / )$							
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Class of shares issuable       N/A         (Note 1)       Issue and allotment         8. Consideration issue       At price : State currency         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:				N/A			
(dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (Note 1) 8. Consideration At price : State currency Issue and allotment ( / / ) issue EGM approval date: ( / / )			)	( / /	Redemption date : (dd/mm/yyyy)		7.
8. Consideration issue       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )			)	( / /			
8. Consideration issue       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )							
8. Consideration issue       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )				N/A			
			)	( / /	Issue and allotment		8.
			)	( / /			

					For Main Board	d and GEM liste	ed issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital			Class of shares issual ( <i>Note 1</i> )		-	
2.	reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issual ( <i>Note 1</i> )	ble <u>N/A</u>	-	
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )			
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Total E.	(Ordinary shares	s) N/A	
				Total E.	(Preference shares	s) N/A	
					(Other class	s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by:ANDREW GORDON MICHELMORE
EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.